



KGen Power Corporation

NOTICE OF RECORD DATE

April 14, 2008

April 15, 2008, shall serve as the record date in connection with the notice by King Street Capital, L.P. and certain other stockholders to take stockholder action by written consent. This notice was discussed in the April 11, 2008, communication from the Board of KGen Power Corporation. The Board will be distributing further information on the notice and requests that all stockholders reserve judgment on the matters discussed within the notice until the Board has done so.