



July 8, 2016

TO: Unit Holders
FROM: KGen Power Liquidating Trust
RE: Notice Concerning Final Distribution

On July 7th, the Trustees of KGen Power Liquidating Trust (KPLT) approved a final distribution of \$0.468/unit that will be paid to all holders of beneficial interests in KPLT as of July 22, 2016 (the Record Date).

The distribution is expected to be paid on July 29, 2016.

After taking into account final wind down and close out expenses, the remaining funds to be distributed equals approximately \$26,200,000. Since 2011, the amount of all distributions (including this distribution) paid by KGen Power Corporation and KPLT will total \$14.848/share.

In that connection, we note that, when the KGen Board of Directors implemented a change of management in 1Q2009, and with it a change in direction of the company, KGen stock was trading in the range of \$5.00 - \$5.50/share.

A final set of 2016 audited financial statements and 2016 tax return will be completed by year end and posted to the website when available.

Please visit our website (www.kgenpower.com) for additional information relating to the plan of liquidation, the process management has implemented, and the potential tax implications relating to the distributions.

The Trustees wish to thank the current and former management teams, Directors, Trustees, advisors, and our holders for their support throughout this successful process.

Sincerely,

The Trustees of KGen Power Liquidating Trust
Daniel Hudson
Thomas White
Kevin Redmond