



**June 8, 2016**

**TO: Unit Holders**  
**FROM: KGen Power Liquidating Trust**  
**RE: Notice Concerning Final Distribution**

**On May 31, 2016, the remaining \$22.2 Million was released from the escrow accounts in accordance with the Hinds and Hot Springs Asset Purchase Agreements.**

**We expect to make a final liquidating distribution by the end of July, which we expect to be consistent with the \$0.454/share mentioned in the cover letter of our 2015 audited financials posted last month on our website ([www.kgenpower.com](http://www.kgenpower.com)).**

**Sincerely**

**Tom White**  
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**Thomas B White**  
**KGen Power Liquidating Trust**  
**847-612-6976**